



# Developing a Trinity of High-Quality Resource Properties in Nevada

TSXV: FAIR

Börse Frankfurt: Y4Y

OTCQB: FCHDF

April 10, 2026

## Disclaimer & Forward-Looking Statements

**Disclaimer** - Certain statements contained herein, as well as oral statements that may be made by Richard Redfern QP may constitute “forward-looking statements.” Any reference to a “Historical Resource” contained herein is considered historical in nature and as such is based on prior data and reports prepared by previous property owners. Some of the rock chip and drillhole sample assays presented herein are from historical data that may pre-date NI 43-101. Most of the assays were performed by professional, ISO-certified assaying companies. The historical works mostly were conducted under the supervision of a person who is/was a Qualified Person. All post 2012 rock chip geochemical analyses were performed by certified assay labs. As such, the historical sampling, assaying and QA/QC protocols are not known, and therefore these results must also be seen and interpreted in an historical context. These data are presented here for historical information purposes only. These data have been studied and verified and felt to be appropriate at this early stage of this exploration project by Richard R. Redfern, MSc. and QP, who has written NI 43-101 technical reports on mineral properties. The contents of this presentation, including the historical information contained herein, are for informational purposes only and do not constitute an offer to sell or a solicitation to purchase any securities referred to herein.

**Forward looking statements** - This presentation includes certain forward-looking statements about future events and/or financial results which are forward looking in nature and subject to risks and uncertainties. Forward-looking statements include without limitation, statements regarding the company’s plans, goals or objectives and future completion of mine feasibility studies, mine development programs, capital and operating costs, production, potential mineralization and reserves, exploration results and future planning and objectives of Fairchild. Forward-looking statements can generally be identified by forward-looking terminology such as “may,” “will,” “expect,” “intend,” “estimate,” “anticipate,” “believe,” or “continues” or the negative thereof or variations thereon or similar terminology. There can be no assurance that such statements will prove to be accurate and actual results and future events could differ materially from those anticipated in such statements. Important factors that could cause actual results to differ materially from expectations include risks associated with mining generally and pre-development stage projects in particular including but not limited to changes in general economic conditions, litigation, legislative, environmental and other judicial, regulatory, technological and operational difficulties, labor relations matters, foreign exchange costs & rates.

# Fairchild Gold

Fairchild Gold Corp. is a public company focused on exploring and developing copper, gold, and silver assets in mining-friendly jurisdictions across North America.

The company targets high-quality resource properties in Nevada with strong geological potential. Its strategy emphasizes long-term shareholder value through disciplined exploration, strategic partnerships, and responsible development.

Fairchild's portfolio features three Nevada properties:

- the flagship **Nevada Titan** in the Goodsprings Mining District, historic for high-grade copper-gold-PGEs and noted for near-surface antimony and cobalt potential
- the **Golden Arrow** project in the prolific Walker Lane Shear Zone (Gold Coin and Hidden Hill resource areas per NI 43-101 report by RESPEC Company LLC – February 16, 2026)
- **Carlin Queen**, an advanced-stage gold-silver project at the intersection of the Carlin and Midas-Hollister trends.

Fairchild Gold is advancing these assets by leveraging Nevada's strong mineral resource infrastructure.

# Copper, Gold, and Strategic Metals

In a multipolar world characterized by trade tensions, resource nationalism, and competition for technological dominance, metals like copper, gold, and strategic (or critical) minerals have become central to national security, economic leverage, and global power dynamics.

These resources are not just commodities; they underpin military capabilities, energy independence, financial stability, and the shift to low-carbon economies. Control over their supply chains can grant countries strategic advantages, while dependencies expose vulnerabilities to disruptions, sanctions, or market manipulations. Surging demand from electrification, AI infrastructure, and defense technologies amplifies these stakes, leading to fragmented markets and intensified international rivalries.



# Nevada



**Carlin Queen**

## Nevada – Host to Many Rich Mineral Deposits

**Walker Lane and Carlin Mineral Belts**  
60 Moz Au and approximately 221 Moz Ag\*  
1835 – 2022 production exceeds 210 Moz Au, valued at over \$300 billion.

\*Gold ~60 million oz Aggregated from Carlin Trend, Nevada Gold Mines, Cortez; 2024 industry reports

Silver ~221 million oz Byproduct-heavy; Rochester, Hycroft; 2024 disclosures

# Nevada Titan Project

The Nevada Titan Project is an early-stage mineral exploration initiative in Clark County, Nevada, focused on copper (with potential for associated gold, silver, antimony and cobalt) in a prospective porphyry-style system.

## Geology and Mineralization

Geological features align with a porphyry copper deposit, a large-scale type often hosting significant copper reserves (sometimes with gold and molybdenum). Surface evidence includes oxidized copper mineralization from historical workings. Surface sampling identified a 1.5 km discontinuous copper trend, plus shorter trends elsewhere, indicating a broad oxidized copper footprint.

## Key historic mines and sampling highlights:

- Copperside Mine: up to **15.56% - 34.0% Cu**
- Fitzhugh Lee Mine: **3.78 – 22.6%**
- Azurite Mine: **4.34-15.7%**
- Copper Chief Mine: **1.77-2.49% Cu**

## Recent Exploration Activities

In 2025, Fairchild completed a high-resolution drone magnetic survey (MHW Geophysics) across the full project area, followed by 3D modeling (Wright Geophysics) that defined eight distinct underground anomalies. The standout “Pipe Target” (P07), a compact, steep magnetic body matching surface geology and skarn mineralization, highlights strong porphyry potential, supported by high-grade copper skarn 500 m away at Sandy Mines. In Sept/25, Fairchild also reported surface samples grading up to 34% Cu, paving the way for further geophysics and drilling.

**6,251.7  
acres**

**25.3 km<sup>2</sup>**

**26 mi southwest  
of Las Vegas, NV**

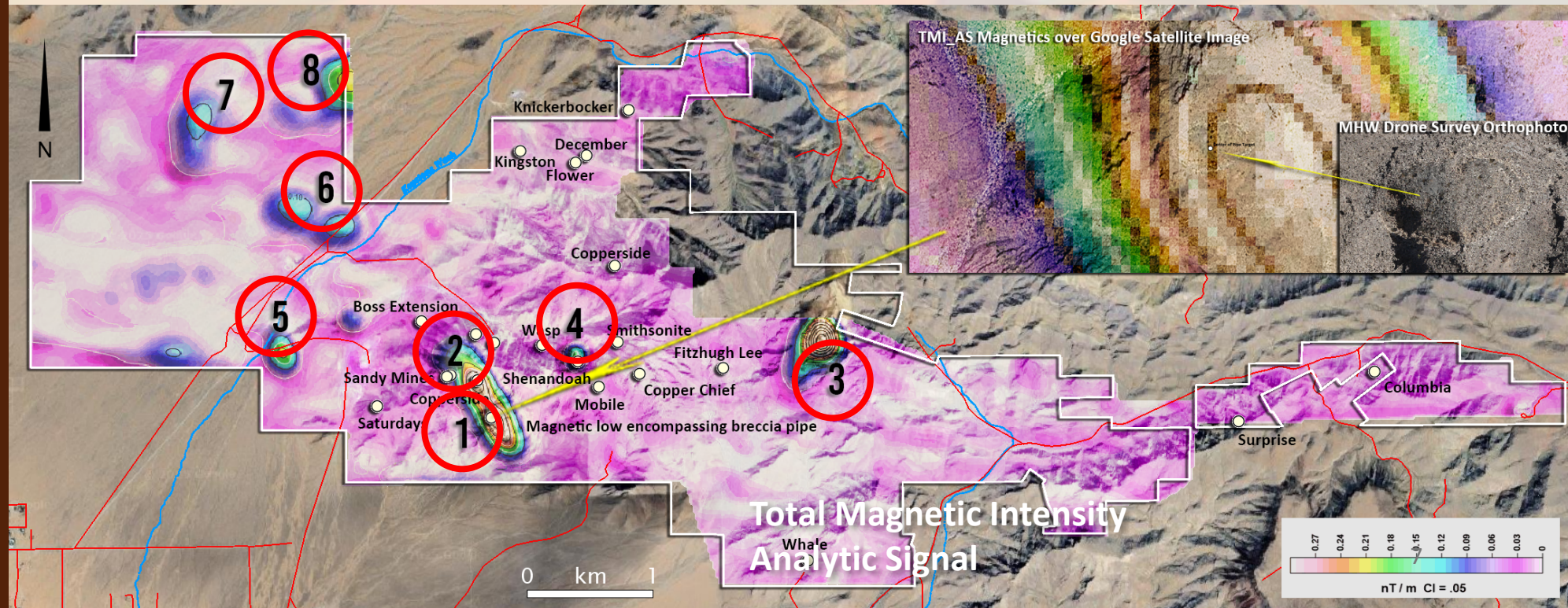
**Historic Sampling  
up to 34% Cu**

*Historic small-scale mining occurred in the area. The Project has proximity to infrastructure to support exploration.*

# Nevada Titan Project Magnetics Survey

The November 2025 drone magnetics survey revealed targets indicating porphyry copper systems beneath historic copper, antimony, and cobalt mines, significantly expanding the list of prospective sites for further exploration.

## 8 anomalous magnetic signatures were discovered from the Drone Magnetics Survey



# Golden Arrow Project

The Golden Arrow Project is an advanced-stage gold-silver exploration property in Nye County, Nevada, about 40 miles (64 km) east of Tonopah. Covering approx. 10,200 acres (17 patented and 494 unpatented claims), it hosts defined resources at the Hidden Hill and Gold Coin areas featuring epithermal-style mineralization.

The volcanic-hosted low-sulfidation epithermal system has been overprinted by a later high-sulfidation event. Historic drilling confirms both high-grade veins and broader disseminated mineralization in the Gold Coin and Hidden Hill deposits.



*The nearest major producing gold mine is Kinross's Round Mountain, 110 mi northwest.*

# Golden Arrow NI 43-101 Compliant Resource

## Total Gold & Silver Resources

Measured + Indicated Resources

- 15.37 million short tons
- 296,500 ounces of gold
- 4.36 million ounces of silver
- Ave gold grade: ~0.019 oz/ton
- Ave silver grade: ~0.28 oz/ton

## Inferred Resources

- 8.64 million short tons
- 60,000 ounces of gold
- 2.32 million ounces of silver
- Ave gold grade: ~0.007 oz/ton
- Ave silver grade: ~0.27 oz/ton

## Total Combined Resources

(All Categories) hosting approx:

- 24.01 million short tons
- ~356,500 ounces of gold
- ~6.68 million ounces of silver

Compiled by RESPEC Company LLC (Feb 16, 2026)

## Geological Highlights:

- Epithermal Au-Ag mineralization within volcanic host rocks and strong structural control
- Potential for both bulk-tonnage disseminated zones and high-grade feeder veins
- Historical metallurgy indicates conventional processing potential

Sensitivity Case Classification	Cutoff Grade oz AuEq/ton	Tonnage Tons	Gold Grade oz Au/ton	Contained Gold oz Au	Silver Grade oz Ag/ton	Contained Silver (oz Ag)
<b>Sensitivity Case at \$3,900/oz Gold</b>						
Measured & Indicated	0.005	16,427,000	0.019	308,000	0.279	4,586,000
Inferred	0.005	11,068,000	0.006	71,000	0.262	2,900,000

## Supporting Data:

- 361 drill holes totaling 201,010 ft (RC & core)
- Resource areas: Gold Coin and Hidden Hill
- System remains open to the south and west
- Resource reported by RESPEC does not meet or conform to modern standards specified under NI 43-101. Reported only for Historical Purposes.

# Golden Arrow Memorandum of Understanding

MOU executed Sept 26/25 with Emergent Metals Corp. to acquire a 100% interest in the Golden Arrow Project. Parties have agreed to negotiate and execute a Definitive Purchase Agr & related agreements within 30 days.

## **Consideration** - Combination of **Cash Payments**:

- US\$250,000 payable upon signing of the MOU (paid, non-refundable)
- US\$350,000 payable upon TSX Venture approval

**Shares Issuance:** 12.5 MM common shares issued to Emergent Metals upon regulatory & Exchange approval.

## **Sr. Secured Note Issuance** (subject to TSX.V approval)

Non-convertible note - face value US\$3.5 million.

Interest: 8.5%, payable semi-annually.

Maturity date: 5 years from date of the Definitive Agr.

## **Sr. Secured Note Repayable at Fairchild's discretion at any time.** If not repaid by the end of Year 3:

- Increases to US\$4.0 MM if redeemed between year 3 & 4
- Increases to US\$5.0 MM if redeemed between year 4 & 5
- The Note is secured solely by the Golden Arrow Project and not by any other assets of Fairchild.

## **Granting of a Net Smelter Return (NSR) Royalty:**

- 0.5% NSR royalty granted to Emergent Metals Corp.

## **NSR Buyback Option** – based on anniversary of the Definitive Agreement:

- US\$1.0 MM buyback if exercised prior to the 4th anniversary.
- US\$1.5 MM buyback if exercised between the 4th and 7th anniversary.
- Buyback rights expire after the the 7th anniversary.

# Golden Arrow - Transaction Highlights

Definitive Agreement signed March 23/26 to acquire a 100% interest in the Golden Arrow Project from Emergent Metals Corp.

## **Consideration** - Combination of **Cash Payments**:

- US\$250,000 paid on execution of MOU (non-refundable)
- US\$350,000 payable upon TSX Venture approval

**Shares Issuance:** 12.5 MM common shares issued to Emergent Metals upon regulatory & Exchange approval.

## **Sr. Secured Note Issuance** (subject to TSX.V approval)

Non-convertible note - face value US\$3.5 million.

Interest: 8.5% P.A., payable semi-annually, in arrears.

Maturity date: March 23/31

## **Early Repayment Bonus**

- If Fairchild repays at least US\$500,000 at closing of a financing of more than US\$3.0 MM financing, and repays at least US\$2.5 MM plus accrued interest by Sept 23/26, Emergent will waive US\$500,000 of principal.



# Golden Arrow – Transaction Highlights (...cont)

## **Sr. Secured Note Repayable at Fairchild's discretion.**

- Increases to US\$4.0 MM if redeemed between year 3 & 4
- Increases to US\$5.0 MM if redeemed between year 4 & 5
- No interest accrues on a step-up amount before its effective date; interest applies only to unpaid balances.
- The Note is secured solely by the Golden Arrow Project and not by any other assets of Fairchild.

## **Granting of a Net Smelter Return (NSR) Royalty:**

- 0.5% NSR royalty granted to Emergent Metals Corp.

## **NSR Buyback Option** – based on anniversary of the Definitive Agreement:

- US\$1.0 MM buyback if exercised prior to the 4th anniversary.
- US\$1.5 MM buyback if exercised between the 4th and 7th anniversary.
- Buyback rights expire after the the 7th anniversary.

## **Existing Obligations Assumed**

- \$8,333 annual advance royalty plus 1% NSR  
- 6 unpatented claims
- \$25,000 annual advance royalty plus 3% NSR  
- 185 unpatented claims
- 1% NSR - 17 patented claims

## **Disinterested Shareholder Approval**

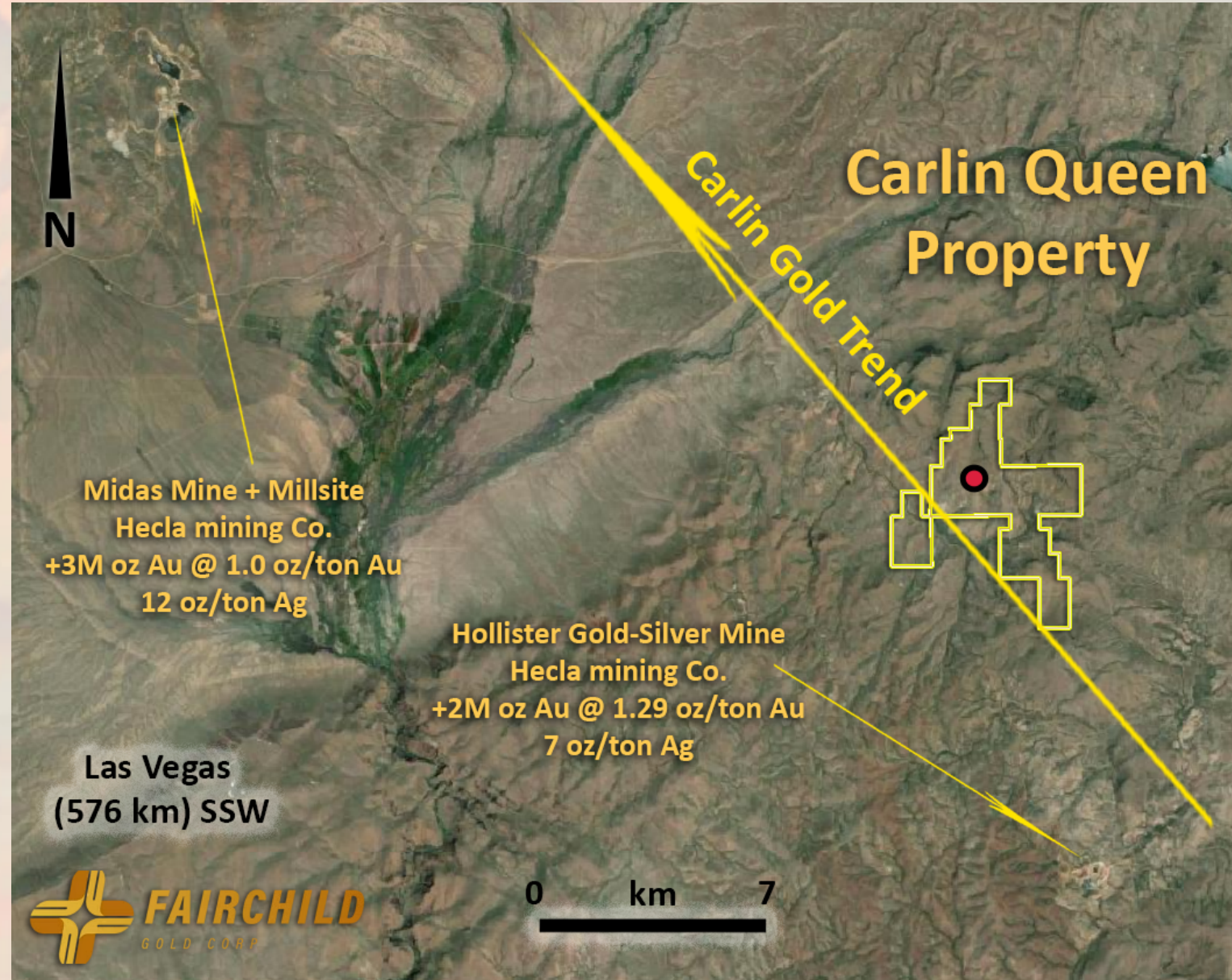
- Fairchild will seek written consent from disinterested shareholders holding over 50% of its outstanding common shares – requirement of TSX.V

# Carlin Queen Project

Carlin Queen is an advanced-stage gold-silver project at the junction of the Carlin and Midas-Hollister trends, located 48 miles northwest of Elko, Nevada, and about 11 miles northwest of Nevada Gold Mines' Goldstrike complex. The Carlin trend has produced over 98 MM oz of gold as of 2022.

*(Special Publication MI-2022, The Nevada Mineral Industry, Nevada Bureau of Mines and Geology)*

The project borders the north side of Hecla Mining Company's Hollister Au-Ag mine, a former high-grade producer with approx. 570,000 oz of gold plus silver, based on ore reserves estimated before modern reporting standards. Estimated at 1.29 ounces of gold per ton plus 7 oz per ton of silver. *Great Basin Gold (Glanville, 2002)*



# Quality Assurance / Quality Control (QA/QC)

Fairchild Gold Corporation implements a comprehensive QA/QC program. Field samples were collected as selected grab samples from mine exposures, surface outcrops, and washes, sealed in heavy-duty bags, and transported under chain-of-custody to accredited laboratories. Certified reference materials (OREAS and CDN standards), blanks, and duplicate samples were inserted at regular intervals. Laboratory QA/QC checks included internal duplicates, blanks, and certified standards, confirming accuracy within acceptable ranges.

## Analytical Methods and Laboratory Information

Analyses were conducted at two independent ISO/IEC 17025 accredited facilities:

- **Activation Laboratories Ltd. (Actlabs), Ancaster, Ontario, Canada:** 49 rock samples were analyzed using multi-element ICP-OES and ICP-MS following 4-acid total digestion, INAA (Instrumental Neutron Activation Analysis), and 30 g fire assay for Au, Pt, and Pd (Report A25-07186).
- **ALS USA Inc., Reno, Nevada, and ALS Global, North Vancouver, Canada:** 116 rock samples were analyzed using the ME-MS61 package (48-element four-acid ICP-MS), with Au determined by 30 g fire assay and ICP-AES finish, and ore-grade elements (Cu, Pb, Zn, Ag) assayed where ICP-MS exceeded detection limits (Certificate RE25165105).

Sample preparation included crushing to 70% passing <2 mm, rotary splitting, and pulverization to 85% passing 75 µm. Both laboratories are independent of Fairchild Gold Corporation and have no relationship with the issuer other than providing analytical services.

# Board of Directors

## **Nikolas Perrault, CFA - Executive Chairman**

Mr. Perrault spent the first 15 years of his career working with major Canadian financial institutions, including National Bank, Merrill Lynch, CIBC, and Scotia Capital, where he specialized in securities trading, HR management, and financial analysis. His career has centered on small to mid-cap companies worldwide. A Chartered Financial Analyst since 1997, Mr. Perrault has, since 2007, provided independent consulting services focused on going-public transactions, spin-offs, capital markets, and mergers and acquisitions.

## **Geoffrey Baker - Lead Independent Director**

Mr. Baker has an accomplished background in natural resources and finance. He is a director at Tim Trading Limited, a UAE-based oil and gas consultancy. Formerly Manager of Insch Black Gold Funds, he earned the Investors Choice Swiss Fund Manager of the Year Award. Earlier, he spent more than a decade as a licensed stock and commodity broker with Refco.

## **Luis Martins - President & CEO**

Mr. Martins has 40 years of experience in exploration and mining. He earned a B.Sc. (1973) and M.Sc. (1995) in Economic Geology from the Faculty of Sciences of Lisbon, along with several national and international postgraduate courses. He previously served as Director of the Mineral Resources Department at the Geology and Mining Institute and the Mines and Quarries Department at the Directorate-General of Energy and Geology in Portugal.

## **Adam Cavise - Independent Director**

Mr. Cavise brings over 25 years of experience in capital markets, equity sales, and trading. He has sourced, structured, and closed more than 500 public and private transactions, spanning M&A, private debt and equity placements, registered direct offerings, and over \$100 billion in U.S. SPAC placements.

## **Robert Rosner – CFO, Director**

Mr. Rosner brings over 30 years of experience as a mining industry entrepreneur and executive. He co-founded and managed several junior exploration companies involved in early-stage resource discovery and development. As an officer and director of both Canadian and U.S. listed firms, he has overseen compliance, governance, and corporate operations. His expertise also spans IPOs, mergers and acquisitions, and reverse takeovers (RTOs).

## **Michel Lebeuf - Corporate Secretary**

Michel Lebeuf is the managing partner of Lebeuf Legal Inc., a boutique firm specializing in corporate finance and securities law. He specializes in securities matters in natural resources, institutional and corporate financing, and mergers and acquisitions. His experience includes corporate reorganizations, divestitures, and institutional funding.

# Strategic Advisory Board

## **Jill Kelley**

Jill Kelley, the “Diplomatic Fixer,” is a diplomatic advisor and board executive skilled in strengthening global diplomatic, security, and economic ties. A former honorary ambassador to U.S. Central Command and special advisor to CIA Director David Petraeus, she is recognized as a leading Arab-American influencer. Her mining and rare earth expertise will support Fairchild Gold Corp’s Copper Chief Project in Nevada and align with the White House’s March 20, 2025, Executive Order promoting domestic strategic mineral sourcing.

## **Malcolm Smith**

Malcolm Smith is a seasoned Canadian investment banker with over 25 years in corporate finance, merchant banking, and investment management. As CEO of West Harbour Capital in Toronto, he oversees capital raising, M&A, joint ventures, restructuring, and strategic growth initiatives. His prior roles at EdgeHill Partners, Salida Capital, National Bank Financial, and First Marathon Securities shaped his expertise in fund management, trading, and investment analysis. Smith is recognized for linking capital with innovative ventures and growth opportunities.

## **Bash Kazi**

Bash Kazi, Chairman of Global Empowerment Mission and CEO of KIG, a defense and security firm he founded, has over 30 years of leadership experience managing billion dollar U.S. government and foreign military programs. He has partnered with Fortune 500 firms including 3M and Exxon in IT, security, supply chain, and engineering projects. A McGill and Stanford graduate, he invests in innovations across healthcare, electric vehicles, AI, and cybersecurity.

## **Shahal Khan**

Shahal Khan is a strategic investor with 30+ years of experience across telecoms, real estate, energy, natural resources, technology, and agriculture. He leads Burkhan LLC, which has syndicated over \$25 billion in global sustainable projects. He also founded Tempus Network, a patent-pending platform for equitable economic systems. His investments emphasize social impact and sustainability.

## **Ambassador Hans H. Hertell**

Hans Helmut Hertell is a lawyer, diplomat, banker, and corporate leader with a distinguished career in law, government, finance, and international business. He co-founded a top Puerto Rican law firm before serving as CEO and Vice Chairman of Ponce Federal Bank. Appointed by President George W. Bush, he was U.S. Ambassador to the Dominican Republic from 2001 to 2007, focusing on trade, investment, security, and economic development.

# Technical Team

## **Sergei Diakov** - *Chairman of the Technical Committee and Senior Advisor*

Dr. Diakov is a highly experienced geologist and manager with an extensive background in regional geology, structural analysis, geochemistry, ore deposit geology, and mineral exploration. He has led major exploration and assessment programs for several large mining corporations, overseeing economic evaluations and managing health, safety, environmental, geological, and social risks. Skilled at building effective multicultural teams, Dr. Diakov has worked across a range of commodities, including porphyry copper, gold, nickel, base metals, potash, metallurgical coal, and diamonds. His notable achievements include leading BHP's discovery of the Oyu Tolgoi Cu-Au-Mo deposit in Mongolia and guiding AngloGold Ashanti's team to the major Nuevo Chaquiro copper-gold porphyry discovery in Colombia. Renowned for his strong safety record, disciplined leadership, and commitment to designing, planning and execution of exploration and development programs.

## **Richard R. Redfern** - *Consulting Geologist & Qualified Person*

Mr. Redfern is a consulting geologist with over 40 years of global mineral exploration experience. A Certified Professional Geologist (CPG No. 10717) and Qualified Person under Canada's NI 43-101, he specializes in porphyry copper-gold systems, skarn and carbonate replacement deposits, precious and base metals, rare and industrial minerals, and tailings resource evaluation. He has authored numerous NI 43-101 technical reports covering gold, silver, copper, cobalt, tantalum, lithium, uranium, and diamonds, emphasizing data validation, geological modeling, and field due diligence. At Nevada Titan in Nevada, where he has contributed since 2003, Mr. Redfern leads technical validation of geochemical, geological, and structural data. He serves as Fairchild Gold Corp's Qualified Person, overseeing exploration activities and approving technical disclosures and press releases.

# Technical Team

## **Aaron Mcbreairty** - *Senior Geologist*

Mr. Mcbreairty is an experienced geologist and project director with over 10 years in mineral exploration and project management. He specializes in geological modeling, drilling operations, and data analysis, working on major projects like the Red Lake Cole Gold Project in Ontario and the Mustang Project in Newfoundland and Labrador. Skilled in 3D modeling (Seequent Target), remote sensing (ASTER, Landsat-7), and AI, he uses advanced technology for exploration. He leads teams, manages complex drilling, and develops GIS-based data solutions. Currently, he consults on porphyry projects in Nevada, providing geological expertise. Mr. Mcbreairty excels in logistics, field operations, and regulatory compliance, contributing innovative leadership to the resource sector.

## **Guy Lauzier** - *Mining Engineer & Consultant*

Guy Lauzier is a seasoned mining engineer and consultant with decades of experience advancing major gold and base metal projects worldwide. Over his career, he has held senior technical and leadership roles with leading mining companies including Iron Ore Company of Canada, Breakwater Resources, Lundin, Trafigura, and Torex Gold, where he contributed to mine development, feasibility studies, and large-scale operations. Known for his ability to bridge engineering excellence with practical execution, Lauzier has successfully guided projects from early-stage exploration through to production. Today, he continues to advise companies and investors on project evaluation, optimization, and long-term value creation.



## Ownership and Capital Structure

Shares Outstanding 178,447,781

Warrants	Price	Expiry
32,085	\$0.10	Dec 2026
10,270,667	\$0.10	Sep 2027
16,619,998	\$0.10	Aug, Sep 2028
36,017,667	\$0.15	Oct, Nov, Dec 2029
24,416,668	\$0.15	Apr, Jun 2030
30,222,777	\$0.15	Sep, Oct 2030
13,841,249	\$0.15	Feb 2031

*\* As of March 4, 2026*

## For more information

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[www.fairchildgold.com](http://www.fairchildgold.com)

